

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In Re. The Roman Catholic Diocese of Rockville  
Centre, New York

Debtor(s)

§  
§  
§  
§

Case No. 20-12345

☐ Jointly Administered

**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 07/31/2022

Petition Date: 10/01/2020

Months Pending: 22

Industry Classification: 

8	1	3	1
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Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

149

Debtor's Full-Time Employees (as of date of order for relief):

185

**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☒ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☒ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Corinne Ball

Signature of Responsible Party

08/31/2022

Date

Corinne Ball

Printed Name of Responsible Party

992 N Village Ave, Rockville Centre, NY 11570  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name The Roman Catholic Diocese of Rockville Centre, New York

Case No. 20-12345

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$61,081,504	
b. Total receipts (net of transfers between accounts)	\$3,349,482	\$88,185,748
c. Total disbursements (net of transfers between accounts)	\$5,408,807	\$112,832,996
d. Cash balance end of month (a+b-c)	\$59,022,179	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$5,408,807	\$112,832,996

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$3,787,552
b. Accounts receivable over 90 days outstanding (net of allowance)	\$2,001,345
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$145,825,520
e. Total assets	\$177,916,322
f. Postpetition payables (excluding taxes)	\$21,472,495
g. Postpetition payables past due (excluding taxes)	\$103,040
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$21,472,495
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$82,257,607
n. Total liabilities (debt) (j+k+l+m)	\$103,730,103
o. Ending equity/net worth (e-n)	\$74,186,219

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$5,200,000
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$26,042
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$5,173,958

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$5,198,353	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$5,198,353	
d. Selling expenses	\$0	
e. General and administrative expenses	\$4,221,162	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$8,298	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$63,701	
j. Reorganization items	\$2,705,885	
k. Profit (loss)	\$-1,800,693	\$-31,727,779

Debtor's Name The Roman Catholic Diocese of Rockville Centre, New York

Case No. 20-12345

**Part 5: Professional Fees and Expenses**

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$411,450	\$33,677,702	\$1,292,548	\$30,510,727	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Alvarez & Marsal North Ameri	Financial Professional	\$0	\$6,055,732	\$103,421	\$5,816,205
	ii	Jones Day	Lead Counsel	\$0	\$17,786,349	\$880,827	\$15,870,240
	iii	Reed Smith LLP	Special Counsel	\$197,118	\$4,481,212	\$218,117	\$3,941,616
	iv	Sitrick and Company, Inc.	Other	\$4,978	\$244,456	\$1,528	\$234,929
	v	Epiq Corporate Restructuring, L	Other	\$17,773	\$935,567	\$9,091	\$917,794
	vi	Nixon Peabody LLP	Special Counsel	\$191,582	\$3,954,821	\$56,521	\$3,534,636
	vii	Paul J. Van Osselaer	Other	\$0	\$101,285	\$23,043	\$101,285
	viii	Forchelli Deegan Terrana LLP	Special Counsel	\$0	\$54,631	\$0	\$37,523
ix	Standard Valuation Services	Other	\$0	\$63,650	\$0	\$56,500	
b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$33,301	\$1,529,568	\$33,301	\$1,529,568	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Baker Tilly US, LLP	Financial Professional	\$0	\$285,444	\$0	\$285,444
	ii	Actuarial & Technical Solution	Financial Professional	\$0	\$68,074	\$0	\$68,074
	iii	Crowe LLP	Financial Professional	\$0	\$36,500	\$0	\$36,500
	iv	Jackson Lewis PC	Local Counsel	\$163	\$8,255	\$163	\$8,255
	v	Proskauer Rose LLP	Local Counsel	\$0	\$0	\$0	\$0
	vi	Certilman Balin Adler & Hyma	Local Counsel	\$0	\$12,018	\$0	\$12,018
	vii	Smith & Downey	Local Counsel	\$5,140	\$60,332	\$5,140	\$60,332
	viii	Changing Our World	Financial Professional	\$0	\$0	\$0	\$0
	ix	Burnett Risk Control International	Other	\$0	\$144,225	\$0	\$144,225
	x	Patrick F. Adams PC	Local Counsel	\$2,677	\$71,364	\$2,677	\$71,364
	xi	Mullholand Minion Davey McN	Local Counsel	\$0	\$172,922	\$0	\$172,922
	xii	Bryan Cave Leighton Paisner L	Local Counsel	\$0	\$14,458	\$0	\$14,458
	xiii	NAVEX Global Inc	Other	\$0	\$17,513	\$0	\$17,513
	xiv	Harris Beach, PLLC	Local Counsel	\$0	\$0	\$0	\$0
	xv	Biddle Consulting Group, Inc.	Other	\$0	\$5,180	\$0	\$5,180
	xvi	The Law Offices of Kenneth R	Special Counsel	\$0	\$0	\$0	\$0
	xvii	Renaissance Associates, Ltd.	Other	\$25,321	\$630,153	\$25,321	\$630,153
	xviii	Sahn Ward PLLC	Local Counsel	\$0	\$3,129	\$0	\$3,129
	xix	Gramercy Risk Management LL	Other	\$0	\$0	\$0	\$0
c.	All professional fees and expenses (debtor & committees)		\$586,380	\$45,950,727	\$1,391,068	\$39,346,256	

Debtor's Name The Roman Catholic Diocese of Rockville Centre, New York

Case No. 20-12345

**Part 6: Postpetition Taxes**

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$60,824	\$0
d. Postpetition employer payroll taxes paid	\$60,824	\$1,300,766
e. Postpetition property taxes paid	\$2,877	\$64,695
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☒ No ☐
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☒ No ☐
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
    - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
  - Casualty/property insurance? Yes ☒ No ☐
    - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
  - General liability insurance? Yes ☒ No ☐
    - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name The Roman Catholic Diocese of Rockville Centre, New York

Case No. 20-12345

**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |       |     |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages                     | _____ | \$0 |
| b. Gross income (receipts) from self-employment                      | _____ | \$0 |
| c. Gross income from all other sources                               | _____ | \$0 |
| d. Total income in the reporting period (a+b+c)                      | _____ | \$0 |
| e. Payroll deductions  | _____ | \$0 |
| f. Self-employment related expenses                                  | _____ | \$0 |
| g. Living expenses   | _____ | \$0 |
| h. All other expenses  | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)                  | _____ | \$0 |
| j. Difference between total income and total expenses (d-i)          | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Thomas Doodian

Signature of Responsible Party

Chief Financial Officer

Title

Thomas Doodian

Printed Name of Responsible Party

08/31/2022

Date

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Exhibits to Monthly Operating Report for the period  
July 1, 2022 to July 31, 2022

Required Documents	Form No.	Document Attached	Explanation Attached
Statement of Cash Receipts and Disbursements	Exhibit 1	X	
Balance Sheet	Exhibit 2	X	
Statement of Operations	Exhibit 3	X	
Accounts Receivable Aging	Exhibit 4	X	
Postpetition Liabilities Aging	Exhibit 5	X	
Schedule of Payments to Professionals	Exhibit 6	X	
Schedule of Payments to Insiders	Exhibit 7	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	Exhibit 8	X	
Copies of bank statements			X
Cash disbursements journals			X
Schedule of Transfers Between Debtor and Affiliate	Exhibit 9	X	
Debtor Questionnaire Exhibits	Exhibit 11	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

/s/ Thomas Doodian  
Signature of Authorized Individual\*

August 31, 2022  
Date

Thomas Doodian – Chief Financial Officer  
Printed Name of Authorized Individual\*

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Statement of Cash Receipts and Disbursements (July 1, 2022 – July 31, 2022)  
Exhibit-1  
(Unaudited – in \$)

#### ADMINISTRATIVE OFFICES CASH FLOW

Line Item	Current Month	Total Since Filing
<b>Operating Account Beginning Balance (Bank)</b>	\$ 21,833,207	\$ 5,127,955
Less: Outstanding Float	-	-
Less: Outstanding Checks	(77,506)	(45,529)
Less: Unsettled EFTs	-	-
<b>Operating Account Beginning Balance (Book)</b>	21,755,701	5,082,426
<b>Receipts</b>		
Catharticum from Parishes	607,077	17,270,660
Transfers from CMA	359,945	8,464,375
Spectrum and Other Lease Income	253,389	5,436,413
Departmental, Chaplaincy & Program Income	240,378	5,098,724
Donations and Other Receipts	165,961	2,412,631
Administrative Services Income and Other Interco, net	241,096	7,321,728
Investment Income (Loss)	1,620	16,283
Release of Restricted Funds	39,738	596,221
<b>Total Receipts</b>	1,909,205	46,617,034
<b>Operating Disbursements</b>		
Payroll and Benefits	(1,020,591)	(29,522,142)
Canon 1271 and Catholic Group Assessments	(114,406)	(877,257)
Clergy/Deacon/Seminarian Tuition, Immigration & Assistance	(14,006)	(752,548)
Rent, Parking, Facilities Use and Related Utilities	(84,021)	(1,571,773)
PSIP and NYSIF Insurance	(14,495)	(608,169)
Other Professional Fees & Service Providers	(119,906)	(4,792,010)
Other Accounts Payable	(37,175)	(1,617,526)
<b>Total Operating Disbursements</b>	(1,404,600)	(39,741,425)
<b>Mission Related Disbursements</b>		
Catholic Faith Network	(50,150)	(1,103,300)
Tomorrow's Hope Foundation	-	-
The Long Island Catholic/Fe Fuerza Vida	-	-
Immaculate Conception Seminary	-	-
Sacred Heart Institute	-	(147,500)
Other	-	-
<b>Total Mission Related Disbursements</b>	(50,150)	(1,250,800)
<b>Chapter 11 Disbursements</b>		
Chapter 11 Professional Fees	(1,296,208)	(36,243,288)
<b>Total Chapter 11 Professional Fees</b>	(1,296,208)	(36,243,288)
<b>Transfers in from Money Market Account</b>	2,000,000	48,450,000
<b>Net Cash Flow</b>	<b>1,158,247</b>	<b>17,831,522</b>
Beginning Book Cash Balance	21,755,701	5,082,426
(+/-) Net Cash Flow	1,158,247	17,831,522
<b>Operating Account Ending Cash Balance (Book)</b>	<b>22,913,948</b>	<b>22,913,948</b>
Ending Check Float and Unsettled EFTs	166,184	166,184
<b>Operating Account Ending Cash Balance (Bank)</b>	<b>23,080,132</b>	<b>23,080,132</b>
<b>Money Market Account Beginning Cash Balance</b>	<b>13,190,428</b>	<b>59,595,241</b>
Transfers out to operating account	(2,000,000)	(48,450,000)
Transfers in from operating account	-	-
Interest earned	15,570	60,757
<b>Money Market Account Ending Cash Balance</b>	<b>11,205,998</b>	<b>11,205,998</b>
<b>Combined Operating and Money Market Account Ending Balance</b>	<b>34,286,130</b>	<b>34,286,130</b>
Utility Adequate Assurance Account	(24,356)	(24,356)
<b>Available Combined Ending Bank Balance</b>	<b>\$ 34,261,774</b>	<b>\$ 34,261,774</b>

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Statement of Cash Receipts and Disbursements (July 1, 2022 – July 31, 2022)  
Exhibit-1  
(Unaudited – in \$)

**PSIP CASH FLOW**

Line Item	Current Month	Total Since Filing
<b>Operating Account Beginning Balance (Bank)</b>	\$ 4,141,566	\$ 1,516,175
Less: Outstanding Float	(0)	(244)
Less: Outstanding Checks	(321,836)	(395,057)
Less: Unsettled EFTs	-	-
<b>Operating Account Beginning Balance (Book)</b>	<b>3,819,731</b>	<b>1,120,874</b>
<b>Receipts</b>		
Premiums from Parishes	1,101,975	31,263,159
Assessment Refunds	-	-
Other Income	5,974	20,861
Insurance Recoveries	288,783	9,346,518
Administrative services income and other interco, net	-	287,624
<b>Total Receipts</b>	<b>1,396,732</b>	<b>40,918,163</b>
<b>Operating Disbursements</b>		
Payroll and Benefits	(105,129)	(1,438,633)
Claims Expense	(741,835)	(10,250,497)
Insurance Premiums	(1,363,593)	(17,792,926)
Other Insurance Costs	(106,300)	(608,434)
Other Professional Fees	-	-
Other Legal Fees	(2,677)	(244,286)
Pastoral Care	(22,540)	(594,119)
Other Expenses	(13,478)	(582,746)
<b>Total Operating Disbursements</b>	<b>(2,355,552)</b>	<b>(31,511,642)</b>
<b>Chapter 11 Disbursements</b>		
Chapter 11 Professional Fees	(218,117)	(4,085,841)
<b>Total Chapter 11 Professional Fees</b>	<b>(218,117)</b>	<b>(4,085,841)</b>
<b>Intercompany Transfers</b>	<b>-</b>	<b>-</b>
<b>Funds Held For Others</b>	<b>(84,180)</b>	<b>519,758</b>
<b>Transfers out to Other Accounts</b>	<b>(1,000,000)</b>	<b>(12,124,600)</b>
<b>Transfers in from Other Accounts</b>	<b>-</b>	<b>6,721,902</b>
<b>Net Cash Flow</b>	<b>(2,261,118)</b>	<b>437,739</b>
Beginning Book Cash Balance	3,819,731	1,120,874
(+/-) Net Cash Flow	(2,261,118)	437,739
<b>Operating Account Ending Cash Balance (Book)</b>	<b>1,558,613</b>	<b>1,558,613</b>
Ending Check Float and Unsettled EFTs	311,182	311,182
<b>Operating Account Ending Cash Balance (Bank)</b>	<b>1,869,796</b>	<b>1,869,796</b>
<b>Money Market Account Beginning Cash Balance</b>	<b>21,916,302</b>	<b>17,424,241</b>
Transfers out to operating account	-	(5,750,000)
Transfers in from operating account	1,000,000	11,200,000
Interest earned	27,975	70,036
<b>Money Market Account Ending Cash Balance</b>	<b>22,944,278</b>	<b>22,944,278</b>
<b>Combined Operating and Money Market Account Ending Balance</b>	<b>24,814,073</b>	<b>24,814,073</b>
Recoveries due to Catholic Health Services	(844,577)	(844,577)
<b>Available Combined Ending Bank Balance</b>	<b>\$ 23,969,497</b>	<b>\$ 23,969,497</b>

Disbursements for Calculating U.S. Trustee Quarterly Fees	July	Since Filing
Administrative Offices	\$ 2,750,957.96	\$ 77,235,512.50
PSIP	2,573,669.32	35,597,483.36
<b>Total Disbursements for Calculating U.S. Trustee Quarterly Fees</b>	<b>\$ 5,324,627.28</b>	<b>\$ 112,832,995.86</b>



In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Balance Sheet as of July 31, 2022  
Exhibit-2  
(Unaudited – \$ in thousands)

Admin Offices Balance Sheet	as of 7/31/22
<u>Assets</u>	
Unrestricted Cash	34,122
Unrestricted Investments	17
Accounts Receivable	2,541
Contributions Receivable	4,408
Prepaid Expenses	1,144
Due from Other Entity	519
Property, Plant & Equipment	372
Other Assets	4,617
Subtotal Unrestricted Assets	47,742
Restricted Cash & Investments	22,308
<b>Total Assets</b>	<b>70,050</b>
<u>Liabilities Not Subject to Compromise (Post-Petition)</u>	
Accounts Payable	5,779
Accrued Expenses	2,710
Accrued Payroll Liabilities	106
Deferred Revenue	1,472
Due to Other Entity	67
Asset Retirement Obligation	9
Other Liabilities	5,265
Total Liabilities Not Subject to Compromise	15,408
<u>Liabilities Subject to Compromise (Pre-Petition)</u>	
Accounts Payable	196
Accrued Expenses	7
Accrued Payroll Liabilities	1,833
Deferred Revenue	60
Due to Other Entity	34
Asset Retirement Obligation	184
Other Liabilities	663
Total Liabilities Subject to Compromise	2,977
<b>Total Liabilities</b>	<b>18,385</b>
<b>Net Assets</b>	<b>51,665</b>

PSIP Balance Sheet	as of 7/31/22
<u>Assets</u>	
Unrestricted Cash and Cash Equivalents	24,503
Restricted Cash, Cash Equivalents and Investments	8,235
Investments	–
Accounts Receivable, net of allowance	1,247
Hospital Receivable on Unpaid Losses	28,367
Other Receivables	–
Insurance Reimbursable on Unpaid Losses	33,852
Insurance Reimbursable on Paid Losses, net of allowance	4,454
Prepaid Expenses & Other Assets	6,206
Exchange	–
<b>Total Assets</b>	<b>106,862</b>
<u>Liabilities Not Subject to Compromise (Post-Petition)</u>	
Accounts Payable	357
Loss & Loss Adj. Payable - Retained	–
Loss & Loss Adj. Payable - Ceded	–
Workers' Comp Reserve	–
Other Liabilities	5,646
Total Liabilities Not Subject to Compromise	6,003
<u>Liabilities Subject to Compromise (Pre-Petition)</u>	
Accounts Payable	1
Loss & Loss Adj. Payable - Retained	41,191
Loss & Loss Adj. Payable - Ceded	33,852
Workers' Comp Reserve	1,697
Other Liabilities	2,274
Total Liabilities Subject to Compromise	79,014
<b>Total Liabilities</b>	<b>85,018</b>
<b>Net Assets</b>	<b>21,845</b>

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Balance Sheet as of July 31, 2022  
Exhibit-2  
(Unaudited – \$ in thousands)

**Mission Office Balance Sheet** as of 7/31/22

<u>Assets</u>	
Unrestricted Cash	206
Unrestricted Investments	471
Prepaid Expenses	0
Due from Other Entity and Other	—
Subtotal: Unrestricted Assets	676
Restricted Cash & Investments	328
Restricted Contributions Receivable	—
Restricted Due from Other Entity	—
Subtotal: Restricted Assets	328
<b>Total Assets</b>	<b>1,004</b>
<u>Liabilities Not Subject to Compromise (Post-Petition)</u>	
Accounts Payable	—
Accrued Expenses	—
Accrued Payroll Liabilities	—
Due to Other Entity	4
Funds Held for Others (collected after petition date)	57
Total Liabilities Not Subject to Compromise	61
<u>Liabilities Subject to Compromise (Pre-Petition)</u>	
Accounts Payable	—
Accrued Expenses	—
Accrued Payroll Liabilities	—
Due to Other Entity	—
Due to Other Entity	—
Funds Held for Others (collected pre petition date)	266
Total Liabilities Subject to Compromise	266
<b>Total Liabilities</b>	<b>328</b>
<b>Net Assets</b>	<b>676</b>

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Statement of Operations - July 2022  
Exhibit-3  
(Unaudited –\$ in thousands)

Admin Offices Income Statement	Jul 2022	Case to Date
<u>Revenue</u>		
Parish Assessments	834	17,772
Unrestricted Donations & Contributions	118	1,455
Admin Services Revenue	312	6,981
Cell Tower Income	297	6,425
Investment Income (Loss)	0	6
Other Revenue	266	6,172
Assets Released from Restricted	362	11,100
<b>Total Unrestricted Revenue</b>	<b>2,190</b>	<b>49,912</b>
<u>Operating Expenses</u>		
Salaries & Benefits	1,283	28,367
Professional Fees	179	4,815
Insurance Claims Expense	–	–
Rent, Facilities & Utilities	130	3,889
Other Operating Expense	197	6,010
Operating Support Expense	28	1,572
<b>Total Operating Expenses</b>	<b>1,818</b>	<b>44,652</b>
Reorganization Items	2,488	43,699
<b>Total Expenses</b>	<b>4,306</b>	<b>88,351</b>
<b>Change in Net Assets due to Unrestricted Activity</b>	<b>(2,116)</b>	<b>(38,439)</b>
<u>Restricted Activity</u>		
CMA Donations & Contributions	307	16,028
CMA Assets Released from Restricted	(323)	(9,475)
CMA Grants	(55)	(2,474)
Non-School Assessment Revenue	381	7,722
Non-School Assessment Grant	–	(5,435)
Investment Income (Loss) from Restricted	7	(2)
Sale of Fixed Assets	–	4,954
Other Restricted Revenue	83	2,617
Other Revenue Released from Restricted	(39)	(1,626)
<b>Total Restricted Activity</b>	<b>360</b>	<b>12,308</b>
<b>Change in Net Assets</b>	<b>(1,756)</b>	<b>(26,131)</b>

PSIP Income Statement	Jul 2022	Case to Date
<u>Revenue</u>		
Insurance Assessments	1,360	29,358
Specific Excess Recoveries	821	8,839
Investment Gains / (Losses)	–	–
Other Revenue	47	336
<b>Total Revenue</b>	<b>2,228</b>	<b>38,533</b>
<u>Operating Expenses</u>		
Claims Expense	764	10,845
Insurance Expense	1,174	24,972
Bad Debt Expense	–	534
Professional Fees	55	1,648
Salaries & Benefits	57	1,231
Rent, Facility, Utilities	4	93
Other Operating Expenses	1	49
<b>Total Operating Expenses</b>	<b>2,055</b>	<b>39,373</b>
Reorganization Items	218	4,758
<b>Total Expenses</b>	<b>2,273</b>	<b>44,130</b>
<b>Change in Net Assets</b>	<b>(45)</b>	<b>(5,597)</b>

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Statement of Operations - July 2022  
Exhibit-3  
(Unaudited –\$ in thousands)

<b>Mission Office Income Statement</b>	<b>Jul 2022</b>	<b>Case to Date</b>
<u>Revenue</u>		
Admin Services Revenue	2	79
Investment Income (Loss)	0	0
Other Revenue	0	0
<b>Total Unrestricted Revenue</b>	<b>2</b>	<b>79</b>
<u>Operating Expenses</u>		
Salaries & Benefits	2	36
Professional Fees	0	35
Rent, Facilities & Utilities	0	2
Printing	–	–
Other Operating Support Expense	0	6
<b>Total Expenses</b>	<b>2</b>	<b>79</b>
Reorganization Items	–	–
<b>Total Expenses</b>	<b>2</b>	<b>79</b>
<b>Change in Net Assets</b>	<b>–</b>	<b>0</b>

**Accounts Receivable Aging**  
 Exhibit-4  
 (Unaudited -In \$)

**Accounts Receivable Reconciliation and Aging**

Administrative Offices Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 11,008,096
(+) Amounts billed during the period	574,858
(-) Amounts collected during the period	(1,435,079)
<b>Total Accounts Receivable at the end of the reporting period</b>	<b>\$ 10,147,875</b>

Administrative Offices Accounts Receivable Aging as of 7/31/2022	0-30	31-60	61-90	Over 91	Total
<b>Total Accounts Receivable</b>	<b>\$ 492,448</b>	<b>\$ 1,254,981</b>	<b>\$ 21,715</b>	<b>\$ 8,378,731</b>	<b>\$ 10,147,875</b>

PSIP Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 6,678,598
(+) Amounts billed during the period	17,804
(-) Amounts collected during the period	(1,032,808)
<b>Total Accounts Receivable at the end of the reporting period</b>	<b>\$ 5,663,594</b>

PSIP Accounts Receivable Aging as of 7/31/2022	0-30	31-60	61-90	Over 91	Total
<b>Total Accounts Receivable</b>	<b>\$ 17,795</b>	<b>\$ (732)</b>	<b>\$ -</b>	<b>\$ 5,646,531</b>	<b>\$ 5,663,594</b>

Postpetition Liabilities Aging  
Exhibit-5  
(Unaudited -In \$)

Postpetition Liabilities Aging

As of 7/31/2022	Current	1-30	31-60	61-90	Over 91	Total
Administrative Offices Payable	\$ 5,676,317	\$ 87,070	\$ 3,414	\$ 8,136	\$ 4,185	\$ 5,779,122
PSIP Payable	356,778	235	-	-	-	\$ 357,013
Mission Office Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
<b>Total Post-Petition Debts<sup>1</sup></b>	<b>\$ 6,033,095</b>	<b>\$ 87,305</b>	<b>\$ 3,414</b>	<b>\$ 8,136</b>	<b>\$ 4,185</b>	<b>\$ 6,136,135</b>

Notes:

(1) Invoices are processed on a rolling basis as they are received; aging is based on the invoice date and not the date the invoice is received by the Diocese

**Schedule of Payments to Professionals**  
Exhibit-6  
(Unaudited – In \$)

### Schedule of Payments to Professionals

Name	Role	Retention Date	Retainer Balance as of Petition Date	Post-Petition Fees & Expenses Paid During Reporting Period	Post-Petition Fees & Expenses Paid to Date	Total Incurred and Unpaid <sup>1</sup>
Alvarez & Marsal North America, LLC	Restructuring Advisor	10/1/2020	\$ 353,979.03	\$ 103,421	\$ 5,816,205	\$ 239,527
Jones Day	Counsel	10/1/2020	\$ 800,000.00	880,827	15,870,240	1,916,109
Reed Smith LLP	Special Insurance Counsel	10/1/2020	\$ 13,931.20	218,117	3,941,616	539,596
Sitrick and Company, Inc.	Communications Consultant	10/1/2020	\$ 439.34	1,528	234,929	9,527
Epiq Corporate Restructuring, LLC	Claims & Noticing Agent	10/1/2020	\$ 16,032.94	9,091	917,794	17,773
Burns Bowen Bair LLP	Special Insurance Counsel	10/29/2020	\$ -	-	627,513	134,893
Kinsella Media LLC	Expert Consultant	11/17/2020	\$ -	-	45,155	-
Pachulski Stang Ziehl & Jones LLP	UCC Counsel	10/16/2020	\$ -	-	5,096,057	2,341,508
Berkeley Research Group, LLC	Financial Advisor	10/29/2020	\$ -	-	1,059,763	716,457
Nixon Peabody LLP	Special Counsel	10/1/2020	\$ 69,554.65	56,521	3,534,636	420,185
Jon R. Conte, Ph.D.	Expert Consultant	11/17/2020	\$ -	-	9,344	-
Arthur J. Gonzalez	Special Mediator	5/14/2021	\$ -	12,500	125,000	75,000
Binder & Schwartz	Counsel to Special Mediator	5/14/2021	\$ -	-	40,696	1,567
Ruskin Moscou Faltischek	Real Estate Counsel to UCC	7/12/2021	\$ -	-	60,916	432
Robert E. Gerber	Future Claims Rep.	10/27/2021	\$ -	27,586	194,987	133,679
Hon. Michael A. Hogan	Financial Advisor to FCR	11/8/2021	\$ -	23,644	42,004	25,345
Paul J. Van Osselaer	Mediator	10/20/2021	\$ -	23,043	101,285	-
Forchelli Deegan Terrana LLP	Special Real Estate Counsel	12/15/2021	\$ -	-	37,523	17,108
Standard Valuation Services	Real Estate Appraiser	1/4/2022	\$ -	-	56,500	7,150
Joseph Hage Aaronson LLC	Counsel to FCR	11/8/2021	\$ -	1,488	4,524	8,616
<b>Total Post-Petition Payments to Professionals</b>			<b>\$ 1,253,937</b>	<b>\$ 1,357,767</b>	<b>\$ 37,816,688</b>	<b>\$ 6,604,472</b>

**Notes:**

- (1) Total incurred and unpaid amounts comprised of monthly fee statements and interim fee applications filed with the court pursuant to the Court's order governing interim compensation of retained professionals.

**Schedule of Payments to Insiders**  
Exhibit-7  
(Unaudited -In \$)

**Schedule of Payments to Insiders**

Name	Type of Payment	Amount Paid During Current Month	Total Paid to Date
All Insiders <sup>1</sup>	Payroll	\$ 48,017	\$ 1,066,891
All Insiders <sup>1</sup>	Expense Reimbursement	1,183	3,399
<b>Total Payments to Insiders</b>		<b>\$ 49,200</b>	<b>\$ 1,070,290</b>

**Notes:**

- (1) Represents payments made by the debtor to persons considered to be "insiders" under the Bankruptcy Code during the reporting period. The total is shown on a cash basis, reflecting the actual amounts received, net of any applicable taxes, withholdings or other deductions.

Persons included as "insiders" have been included for informational purposes only. The Debtor does not concede or take any position with respect to:

(a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose. Further, the inclusion of a party as an "insider" is not an acknowledgement or concession that such party is an "insider" under applicable bankruptcy law.



In re: The Roman Catholic Diocese of Rockville Centre, New York,

Debtor

**Bank Account Reconciliations**

Exhibit 8

(Unaudited – in \$)

Case No. 20 - 12345

Reporting Period July 1, 2022 – July 31, 2022

Federal Tax I.D. # 11-1837437

Bank Name	Account Name	Bank Account	7/31 Bank Balance <sup>1</sup>
<b>Administrative Office Unrestricted Accounts</b>			
JPMorgan Chase	Main Operating Account	0928	\$ 2,436,573.91
JPMorgan Chase	Main Money Market Account	0769	11,205,997.98
JPMorgan Chase	Donations-PPD	2581	18,578,021.80
JPMorgan Chase	JPM Money Market Account for Donations-PPD	6575	-
JPMorgan Chase	Utility Deposit Account	2607	24,356.43
Signature Bank	Signature Money Market Account	3567	2,009,228.71
JPMorgan Chase	St. Pius Residence Operating Account	7252	31,951.34
<b>Subtotal: Administrative Office Accounts</b>			<b>\$ 34,286,130.17</b>
<b>Administrative Office Accounts Restricted, Held for Others, or Non-Debtor</b>			
Signature Bank	DRV- St. John Fisher Fund (Opened June 2022)	8425	\$ -
Signature Bank	DRV- Hamilton Scholarship Fund (Opened June 2022)	8433	1,500,820.08
JPMorgan Chase	403(b) Contribution Account*	2823	226,554.90
JPMorgan Chase	Catholic Ministries Appeal-PPD	2565	9,819,777.92
JPMorgan Chase	JPM MMA Account for Catholic Ministries Appeal- PPD	6574	-
JPMorgan Chase	DSI Dividend Account	6552	500.00
Peoples United Bank	Estate of Spanburg CD*	1315	50,443.42
Bank of America	Gift Annuity Account*	8393	-
PUB/BNY	Charitable Gift Annuity Account*	2279	109,730.18
JPMorgan Chase	Health & Welfare Contribution Account*	1128	120,659.72
JPMorgan Chase	Health & Welfare Contribution Money Market Account*	4873	5,065.86
JPMorgan Chase	Health & Welfare Paying Agent Account*	0951	1,703,974.74
JPMorgan Chase	Health & Welfare Paying Agent Money Market Account*	0772	951.17
JPMorgan Chase	Catalyst- Dental*	9923	18,932.90
Ciribank	DRV- for National Assoc of Pastoral Musicians, RVC Chapter†	4894	1,929.85
JPMorgan Chase	Lay Pension Contribution Account*	8210	177,050.90
JPMorgan Chase	Lay Pension Money Market Account*	1340	10,065.73
Unitas	Legacy Endowment Funds*	Various	339,010.84
JPMorgan Chase	Mission Office Money Market Account*^	0767	10,300.21
JPMorgan Chase	Mission Office Operating Account*^	0902	207,705.64
Unitas	RVC Mission Projects*^	10-101477	376,629.07
Unitas	Mission Operations*^	10-111477	198,270.01
Unitas	Mission Office-El Cercado*	10-401477	55,639.92
Unitas	DRM-DOM Repub Mission*	10-601477	167,859.67
JPMorgan Chase	Non-School Assessment-PPD	2573	1,330,563.90
JPMorgan Chase	JPM Money Market Account for Non-School Assessment PPD	6576	-
NYS Workers Compensation Board	NYS Workers Comp Deposit Account	1432	7,520,073.53
JPMorgan Chase	Priest Pension Contribution Account*	3148	64,968.63
JPMorgan Chase	Priest Pension Money Market Account*	8192	10,044.01
JPMorgan Chase	Priest Welfare & Benefits Contribution Account*	0910	84,560.97
JPMorgan Chase	Priest Welfare & Benefits Money Market Account*	0768	10,043.99
JPMorgan Chase	Restricted Donations/Collections Account*	5710	3,542,098.89
JPMorgan Chase	MMA Account for Restricted Donation/Collections*	6573	-
JPMorgan Chase	Proceeds:50 North Park- RVC*	2599	5,200,000.00
JPMorgan Chase	JPM MMA Account for Proceeds: 50 North Park- RVC*	6577	-
Charles Schwab	Stock Donation Account*	1911	249,699.75
<b>Subtotal: Administrative Office Accounts Restricted, Held for Others, or Non-Debtor</b>			<b>\$ 33,113,926.40</b>

Bank Name	Account Name	Bank Account	7/31 Bank Balance
<b>PSIP Unrestricted Accounts</b>			
JPMorgan Chase	PSIP Operating Account	0936	\$ 1,780,950.23
JPMorgan Chase	PSIP Money Market Account	0770	22,944,277.69
JPMorgan Chase	Pastoral Care Account	6502	88,845.31
JPMorgan Chase	Network Adjusters Disbursement Account	0932	-
<b>Subtotal: PSIP Accounts</b>			<b>\$ 24,814,073.23</b>
<b>PSIP Accounts Restricted</b>			
JPMorgan Chase	PSIP Claims Intermediate Account	0656	-
<b>Subtotal: PSIP Accounts Restricted</b>			<b>\$ -</b>

Petty Cash Spend Category	Amount Paid During Current Month	Total Paid to Date
Food	\$ 39	\$ 975
Maintenance / Dry Cleaning	-	1,165
Other	-	327
<b>Total Petty Cash Spend</b>	<b>\$ 39</b>	<b>\$ 2,467</b>

**Notes:**

(1) All bank accounts are reconciled each period when statements are received. The reconciliations are not attached to this Monthly Operating Report, but will be provided to the U.S. Trustee upon request.

\* Denotes an FHO Account

† Denotes a Non-Debtor Account

^ Partially Restricted

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Schedule of Transfers Between Debtor and Affiliate (July 1, 2022 – July 31, 2022)  
Exhibit 9  
(Unaudited – in \$)

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

**PAYMENTS BETWEEN DEBTOR AND AFFILIATE**

Ecclesia Transfer Purpose		Transfer Amount
<b>Transfers from Ecclesia</b>		
Insurance Reimbursements to PSIP for June 2022 SIR Claim Payments	\$	132,372
Other recovery tranfers - Claim loss dates prior to 11/2019		77,280
<b>Total Transfers from Ecclesia</b>	<b>\$</b>	<b>209,651</b>
<b>Transfers to Ecclesia</b>		
Primary & Excess Property Premium - 4/1/22-3/31/23	\$	218,031
Property and Boiler Retention Buy-Down 4/1/22-3/31/23		1,145,562
<b>Total Transfers to Ecclesia</b>	<b>\$</b>	<b>1,363,593</b>
<b>Total Transfers from / (to) Ecclesia</b>	<b>\$</b>	<b>(1,153,942)</b>

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

Status of Post-Petition Taxes  
Exhibit 10  
(Unaudited – in \$)

Tax Category <sup>1</sup>	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Ending Tax <sup>2</sup>
<b>Federal</b>				
Withholding	\$ -	\$ 103,031	\$ 103,031	\$ -
FICA - Employee	-	63,210	63,210	-
FICA - Employer	-	60,824	60,824	-
<b>Total Federal Taxes</b>	<b>\$ -</b>	<b>\$ 227,066</b>	<b>\$ 227,066</b>	<b>\$ -</b>
<b>State &amp; Local</b>				
Withholding	\$ -	\$ 41,961	\$ 41,961	\$ -
Property Taxes/ Local	-	2,877	2,877	-
<b>Total State &amp; Local Taxes</b>	<b>\$ -</b>	<b>\$ 44,837</b>	<b>\$ 44,837</b>	<b>\$ -</b>
<b>Total Taxes</b>	<b>\$ -</b>	<b>\$ 271,903</b>	<b>\$ 271,903</b>	<b>\$ -</b>

**Notes:**

- (1) All tax payments have supporting documentation and will be provided to the U.S. Trustee upon request.  
(2) Amounts noted reflect accruals and remittances during the reporting period only. Some of which are estimated based on anticipated quarterly/semi-annual/annual invoice amounts.

In re: The Roman Catholic Diocese of Rockville Centre, New York,  
Debtor

Case No. 20 - 12345  
Reporting Period July 1, 2022 – July 31, 2022  
Federal Tax I.D. # 11-1837437

**Debtor Questionnaire**

Exhibit 11  
(Unaudited – in \$)

**Debtor Questionnaire**

The table below shows authority granted under the orders entered in this bankruptcy case and pre-petition amounts spent during July 2022 pursuant to such orders

Motion Capacity Category	Final Cap.	Total Payments	Remaining Availability	July Total Payments
<b>Prepetition Wages</b>				
Employee Compensation	\$ 884,000	\$ 558,974	\$ 325,026	\$ -
Deductions	77,000	37,594	39,406	-
Business Expenses	49,000	10,066	38,934	-
Tuition Payments <sup>1</sup>	164,000	127,754	36,246	-
Payroll Costs <sup>2</sup>	386,000	80,217	305,783	-
	<b>\$ 1,560,000</b>	<b>\$ 814,606</b>	<b>\$ 745,394</b>	<b>\$ -</b>
<b>Prepetition Cash Management</b>				
Bank Fees	No Limit	\$ 411		\$ -
Parish Rebates	No Limit	64,273		-
Funds Held For Others	No Limit	380,315		-
Restricted Donations	No Limit	75,664		23,408
		<b>\$ 520,663</b>		<b>\$ 23,408</b>
<b>Prepetition Pastoral Care</b>				
Pastoral Care <sup>3</sup>	\$ 50,000	43,178	6,822	\$ -
	<b>\$ 50,000</b>	<b>\$ 43,178</b>	<b>\$ 6,822</b>	<b>\$ -</b>
<b>Prepetition Insurance</b>				
Insurance <sup>4</sup>	No Limit	4,851,661		\$ 651,720
		<b>\$ 4,851,661</b>		<b>\$ 651,720</b>

1) Fall 2020 tuition payments are included in their entirety in the calculation of pre-petition payments made; however, the Diocese takes the position that a portion of these payments are post-petition and do not utilize capacity granted under the first day orders

2) Includes ADP, payroll taxes, severance, and unemployment obligations

3) Pastoral care capacity is presented including the additional authority of \$12,500 granted by the court in the order entered 1/14

4) Certain March insurance payments are included in their entirety in the calculation of pre-petition payments made; however, the Diocese takes the position that a portion of these payments are post-petition